

Headline: Right adjustment of AEON13C2209A

Security Symbol: AEON13C2209A

Announcement Details

Right adjustment of DW / No right adjustment of DW

Subject	Adjustment
Symbol	AEON13C2209A
The Full name	DERIVATIVE CALL WARRANTS ON AEON THANA SINSAP (THAILAND) PUBLIC COMPANY LIMITED ISSUED BY KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED LAST TRADING IN SEPTEMBER 2022 # A
Before Exercise Price (THB/share)	230.00
After Exercise Price (THB/share)	226.696
Before Adjustment Exercise Ratio (DW : share)	40 : 1
After Adjustment Exercise Ratio (DW : share)	39.43218 : 1
After Adjustment Exercise Ratio (Calculate)	0.02536
The reason for adjustment	To ensure that the benefits of the Derivative Warrant holders are not less than the existing status according to formula which is specified in the Term and Condition of Derivative Warrant issuers and Derivative Warrant holders. The reasons for adjustment of this event are as follows: - dividend payment
Effective Date	12-May-2022

Signature _____
(MR. CHIH - HUNG LIN)
CHIEF OPERATING OFFICER
Authorized Persons to Disclose
Information

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